From the Outside In: A Regional Approach to Inclusive Communities

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Inclusive Housing Symposium
Washington University
October 22, 2015

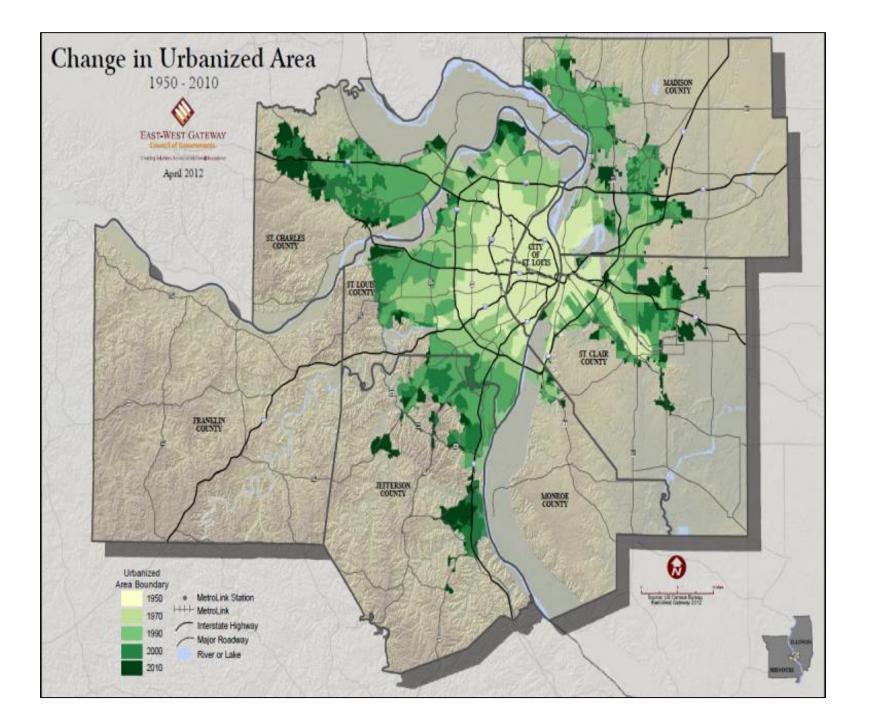


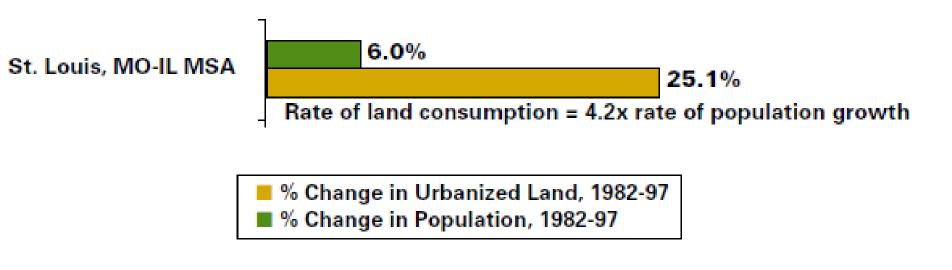
Thesis

- 1. Regional dynamics drive segregation & neighborhood distress.
- 2. Principal cause is the overproduction of high-end housing.
- 3. Costs of overproduction are concentrated on low-income and African American communities.
- 4. Policies driving overproduction are unlikely to change in near future.
- 5. But the recent rebound of some older urban neighborhoods provides an opening for policies to ameliorate segregation and neighborhood distress.

Strong and Weak Regional Housing Markets

Metropolitan Area	Median Housing Price/ Median HH Income
1. Los Angeles	7.82
2. San Francisco- Oakland	7.68
3. San Diego	6.79
20. St. Louis	2.85
23 Pittsburgh	2.59
25. Detroit	2.36



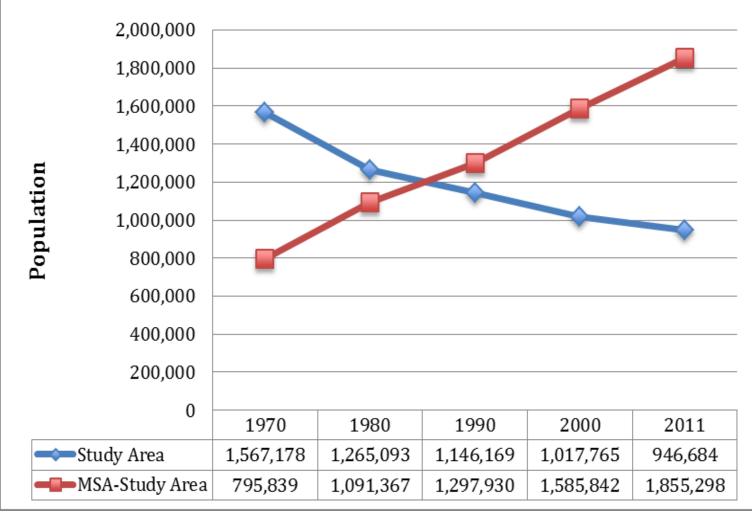


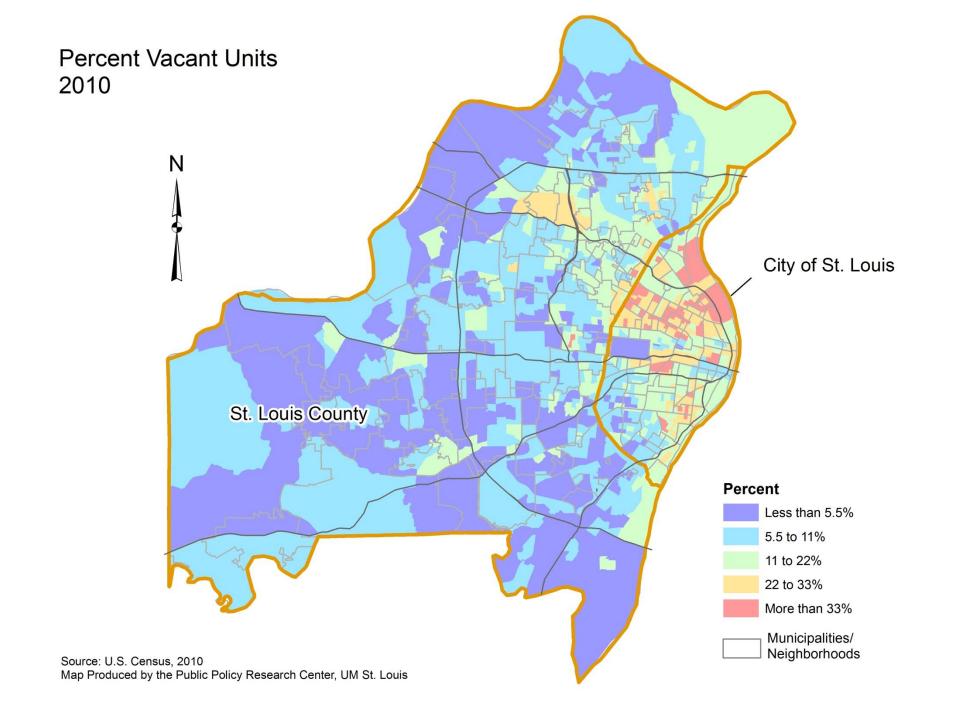
Ratio of Growth in Housing Units to Growth in Households, Metropolitan Areas, 1990-2000 (74 Metros)

Metro Area	Housing Permits/Household Change
1. Buffalo, NY	3.89
2. Pittsburgh, PA	2.91
3. Scranton-Wilkes Barre, PA	2.53
4. Youngstown-Warren, OH	2.35
5. Dayton, OH	2.21
6. St. Louis, MO	1.70



Population Change: Study Area Compared to MSA pop. with Study Area Subtracted



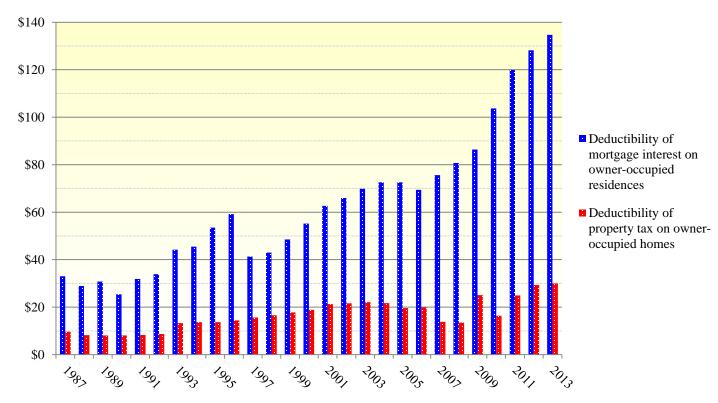


Older Neighborhoods – Running Up the Down Escalator



Federal Policies Encouraging Housing Overproduction

- 1. Home Mortgage Deduction
- 2. Highway Subsidies
- 3. Sewer, Water and other Infrastructure



Source: Estimates of Federal Tax Expenditures; The Staff of the Joint Committee on Taxation, 1987-2010. (Cynthia Palazzalo).

St. Louis: #1 "Shrinking City" in the World

City	Peak Year	Later Year	% Change
1. St. Louis	1950	2003	-61.3 %
2. Pittsburgh	1950	2003	-52.0 %
3. Buffalo	1950	2003	-50.9 %
4. Detroit	1950	2003	-50.8 %
5. Cleveland	1950	2003	-49.6 %
6. Liverpool	1931	2001	-48.8 %
7. Manchester	1931	2001	-48.7 %

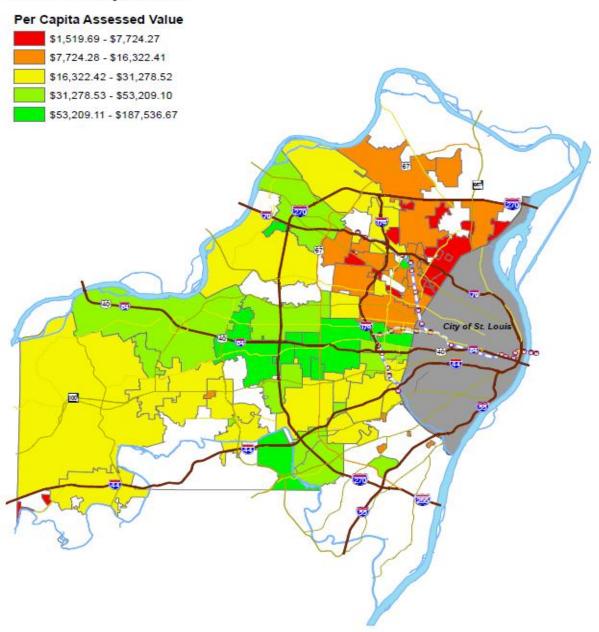
Source: East-West Gateway Council of Governments, Where We Stand, 7th Ed., 2015

Institutional Fragmentation

Municipalitie 100,000 Popu 2012		School Districts Per 100,000 Population 2012	
1. Louisville	10.9	1. Oklahoma City	4.8
2. Pittsburgh	10.8	2. Hartford, CT	4.8
3. St. Louis	9.8	3. St. Louis	4.5

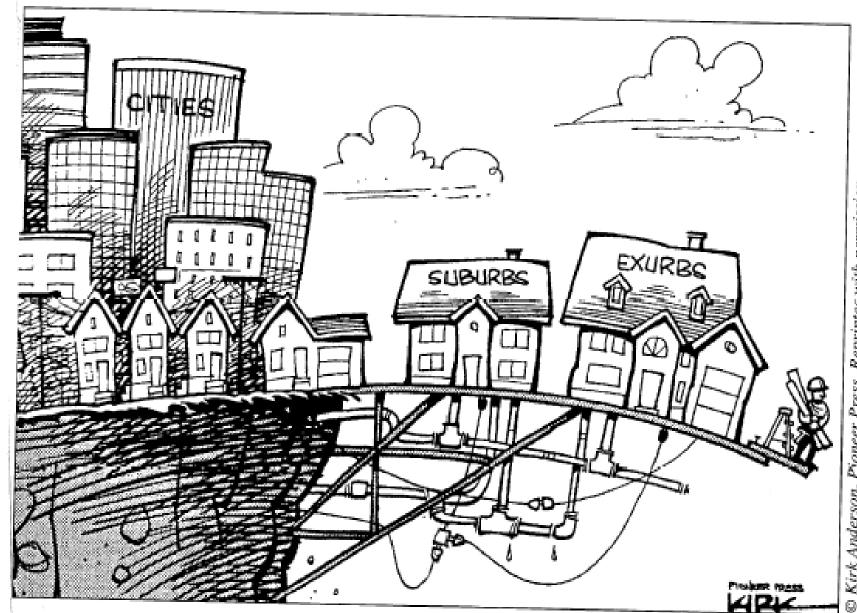
Per Capita Assessed Value, 2011

St. Louis County, Missouri



Exclusionary Zoning

- Areas of "High Opportunity"
 Percent land use multi-family 9.0 %
- Racially Concentrated Areas of Poverty" Percent land use multi-family 31.7%



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Population Change in St. Louis 2000-2010

NORTH CITY

31 neighborhoods 99,241 residents 15.04% loss

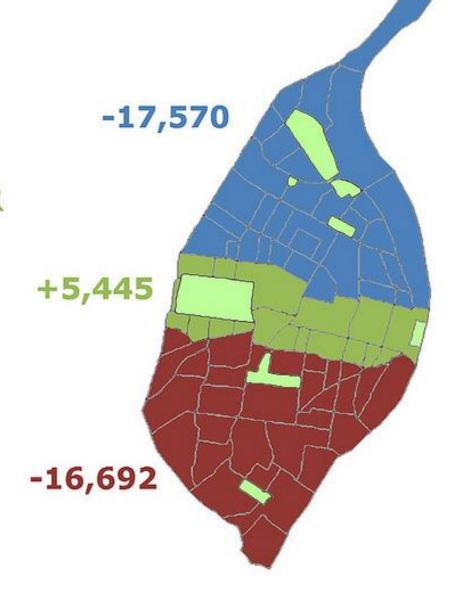
CENTRAL CORRIDOR

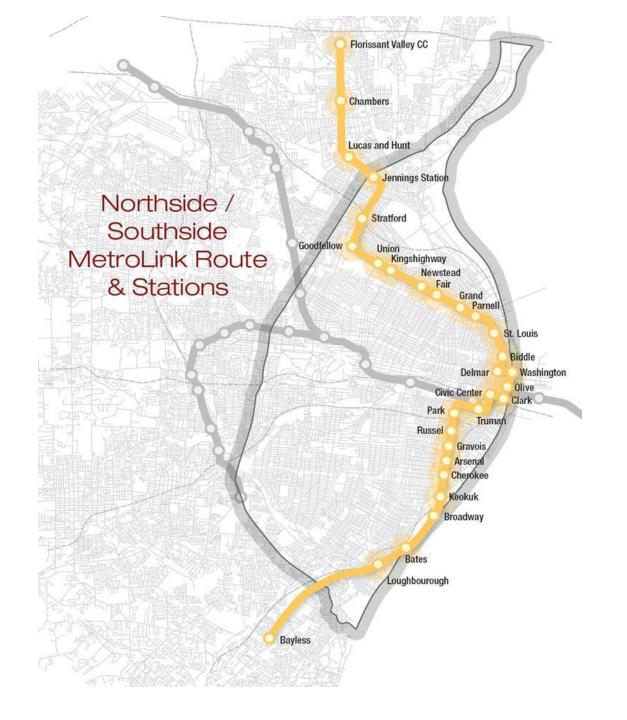
17 neighborhoods 54,817 residents 11.03% gain

SOUTH CITY

31 neighborhoods 165,179 residents 9.18% loss







TIF: Building Out From Strength

